FOR: ALL T	ERRITORY SE	RVED
PSC KY NO.		9
2nd Revised	SHEET NO.	406
CANCELLING	G PSC KY NO.	9
1st Revised	SHEET NO.	406

<u>DSM</u> DIRECT LOAD CONTROL PROGRAM- RESIDENTIAL

<u>PURPOSE</u>

The Direct Load Control Program will encourage the reduction in growth of peak demand, enabling Shelby Energy Cooperative to utilize its system more efficiently, manage market purchases, and defer the construction of new generation.

AVAILABILITY

The Direct Load Control Program is available to residential members in the service territories of Shelby Energy Cooperative and will include the control of existing water heaters, existing and new air conditioners and heat pumps.

Availability may be denied where, in the judgment of Shelby Energy Cooperative, installation of the load control equipment is impractical.

ELIGIBILITY

To qualify for this Program, the new participant must be located in the service territory of Shelby Energy Cooperative and have:

• Central air conditioning or heat pump units with single-stage compressors.

The above appliances may be electrically cycled or interrupted in accordance with the rules of this Tariff. The participant may either own or rent the residence where the qualifying appliances are located. The residence may be either a single-family structure or a multi-family apartment facility. The participant is responsible for obtaining the permission of the owner of the rented residence to participate in the load control program. Shelby Energy Cooperative may require that a rental property agreement be executed between Shelby Energy Cooperative and the owner of the rented residence.

		KENTUCKY PUBLIC SERVICE COMMISSION
DATE OF ISSUE	January 30, 2019 MONTH / DATE / YEAR	Gwen R. Pinson Executive Director
DATE EFFECTIVE	March 2, 2019 MONTH / DATE / YEAR	Steven R. Punson
ISSUED BY	SIGNATURE OF OFFICER	EFFECTIVE 3/2/2019
TITLE	President & CEO	PURSUANT TO 807 KAR 5:011 SECTION 9 (1)
BY AUTHORITY OF OR	DER OF THE PUBLIC SERVICE COMMISSION	
IN CASE NO. 2019-00	0060 DATED: November 26, 2019	

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DSM

DIRECT LOAD CONTROL PROGRAM-RESIDENTIAL (continued)

PROGRAM INCENTIVES

Shelby Energy Cooperative will provide an incentive to the participants in this program for the following appliances:

<u>Water Heaters:</u> Shelby Energy Cooperative will provide the existing participating residential member \$10.00 per water heater annually or provide the incentive via other payment means including, but not limited to, a check. The existing participant will receive this credit regardless of whether the water heater is actually controlled.

<u>Air Conditioners and Heat Pumps:</u> Shelby Energy Cooperative will provide an incentive to the participants in this program. The participant may select one of three alternatives. The participant will receive one of these incentives regardless of whether the air conditioner or heat pump is actually controlled during any program month.

<u>Alternative One</u>: For each direct load control switch, Shelby Energy Cooperative will provide the participating residential member \$20.00 bill credit annually or provide the incentive via other payment means including, but not limited to, a check per air conditioner or heat pump.

Alternative Two: When technically feasible, Shelby Energy Cooperative may provide and install at no cost one or more Wi-Fi enabled thermostats as needed for control purposes or Shelby Energy Cooperative will provide a Wi-Fi enabled thermostat and a rebate up to \$100 to offset the member's cost to have the thermostat installed by the member's own heating and air-conditioning contractor. The member must sign-up each Shelby Energy Cooperative provided thermostat within 60 days or return it to Shelby Energy Cooperative or be invoiced by Shelby Energy Cooperative for the cost of the thermostat. Wi-Fi enabled means any thermostat utilizing the Wi-FI communication protocol or similar local networking communication protocols. The member must have a fixed location, reliable internet for communication. Shelby Energy Cooperative will reimburse the participating member \$20 per qualifying Wi-Fi enabled thermostat

annually. Gwen R. Pinson January 30, 2019 DATE OF ISSUE **Executive Director** MONTH / DATE / YEAR wen R. Punso March 2, 2019 DATE EFFECTIVE MONTH / DATE / YEAR **EFFECTIVE** ISSUED BY SIGNATURĚ OF OFFICER 3/2/2019 **PURSUANT TO 807 KAR 5:011 SECTION 9 (1)** President & CEO BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION IN CASE NO. <u>2019-00060</u> DATED: <u>November 26, 2019</u>

FOR: ALL	ΓERRITORY SE	RVED
PSC KY NO.		9
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CANCELLIN	G PSC KY NO.	9
1st Revised	SHEET NO.	406.2

<u>DSM</u> <u>DIRECT LOAD CONTROL PROGRAM-RESIDENTIAL (continued)</u>

PROGRAM INCENTIVES (continued)

Alternative Three: Shelby Energy Cooperative will provide the participating residential member \$20.00 bill credit per qualifying Wi-Fi enabled thermostat provided by the retail member that controls an air conditioner or heat pump annually or provide the incentive via other payment means including, but not limited to, a check. Shelby Energy Cooperative will provide a rebate up to \$100 to offset the member's cost to have the thermostat installed by the member's own heating and air-conditioning contractor. The member must have a fixed location, reliable internet for communication.

When the qualifying appliances are located in rental residences, program incentives will be paid to the participant, regardless of whether the participant owns or rents the residence where the qualifying appliances are located. Nothing contained in this Tariff will prohibit a further disposition of the program incentive between the participant and the owner of a rented residence.

PROGRAM SPECIAL INCENTIVES

Shelby Energy Cooperative will provide a special incentive up to \$25.00 for new participants that install a load control switch on qualifying air conditioners and heat pumps, utility supplied Wi-Fi enabled thermostat or retail member supplied Wi-Fi enabled thermostat. This one-time incentive will be in the form of a bill credit on the electric bill following the switch installation or provided via other payment means including, but not limited to, a check.

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TITLE President & CEO	PURSUANT TO 807 KAR 5:011 SECTION 9 (1)
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IN CASE NO. 2019-00060 DATED: November 26, 2019	

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PSC KY NO.		9
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CANCELLIN	G PSC KY NO.	9
1st Revised	SHEET NO.	406.3

<u>DSM</u> <u>DIRECT LOAD CONTROL PROGRAM-RESIDENTIAL (continued)</u>

TIME PERIODS FOR DIRECT LOAD CONTROL PROGRAM

<u>Water Heaters:</u> Existing load control switches may be electrically interrupted for a maximum time period of six (6) hours per event during the May through September months indicated below and for a maximum time period of four (4) hours per event during the October through April months indicated below.

EKPC will cycle the water heaters only during the hours listed below.

<u>Months</u>	Hours Applicable for Demand Billing -EPT
October through April	6:00 a.m. to 12:00 noon
	4:00 p.m. to 10:00 p.m.
May through September	10:00 a.m. to 10:00 p.m.

<u>Air Conditioners and Heat Pumps:</u> A load control device (switch or Wi-Fi enabled thermostat) will be placed on each central air conditioning unit or heat pump that will allow the operating characteristics of the unit to be modified to reduce demand on the system. Communication to the load control device will be accomplished via AMR, AMI or Wi-Fi or similar communication technologies.

EKPC will control the air conditioning units and heat pumps only during its summer on-peak billing hours listed below and up to (4) four hours per event.

Hours Applicable for Demand Billing - EPT 10:00 a.m. to 10:00 p.m.

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IN CASE NO. 2019-000	060 DATED: November 26, 2019	

FOR: ALL 7	TERRITORY SE	RVED
PSC KY NO.		9
2nd Revised	SHEET NO.	406.4
CANCELLIN	G PSC KY NO.	9
1st Revised	SHEET NO.	406.4

<u>DSM</u> <u>DIRECT LOAD CONTROL PROGRAM-RESIDENTIAL (continued)</u>

TERMS AND CONDITIONS

- 1. Prior to the installation of load control devices, Shelby Energy Cooperative may inspect the participant's electrical equipment to ensure good repair and working condition, but Shelby Energy Cooperative shall not be responsible for the repair or maintenance of the electrical equipment.
- 2 EKPC, on behalf of Shelby Energy Cooperative, will install, in some cases, own, and maintain the load management devices controlling the participant's air conditioner or heat pump for Alternatives One and Two as noted in this tariff. The participant must allow Shelby Energy Cooperative, or their representative, reasonable access to install, maintain, inspect, test and remove load control devices. Inability of Shelby Energy Cooperative to gain access to the load management device to perform any of the above activities for a period exceeding thirty (30) days may, at Shelby Energy Cooperative's option, result in discontinuance of credits under this tariff until such time as Shelby Energy Cooperative is able to gain the required access.
- 3. Participants may join the program at any time during the year. Participants with air conditioning or heat pump units who join during the months of June through September can select an incentive alternative as described in this Tariff. If the incentive is selected, incentives will be provided annually.
- 4. If a participant decides to withdraw from the program or change incentive alternatives, Shelby Energy Cooperative will endeavor to implement the change as soon as possible.
- 5. If a participant decides to withdraw from the program, the participant may not apply to rejoin the program for a period of six (6) months. Returning participants for air conditioning and heat pump units will be required to initially select the bill credit alternative but may change alternatives later as described in this Tariff.

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IN CASE NO. <u>2019-0</u>	0060 DATED: <u>November 26, 2019</u>	

FOR: ALL TERRITORY SERVED
PSC KY NO. 9

2nd Revised SHEET NO. 406.5

CANCELLING PSC KY NO. 9

1st Revised SHEET NO. 406.5

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